Preliminary Minutes
Town of Plymouth, Vermont
Trustee of Public Funds – Regular Meeting
beginning at Beacon Bank located at 152 Main Street, Ludlow, VT 05149
ending at M&T Bank located at 213 Main Street, Ludlow, VT 05149
Thursday, October 15, 2026 @ 3:00 PM

Board Members Present: Bobbi Lambert-Lynds Andrew Crossman

1. Call to Order:

   a. Meeting was called to order at 3:00 PM.

2. Consideration of Any Changes, Additions, or Removals to the Agenda:

   a. None

3. Approval of Closing Accounts at Beacon Bank and Re-Opening at M&T Bank:

   a. Bobbi Lambert-Lynds and Andrew Crossman want to Beacon Bank to close out all the accounts for immediate deposit into M&T bank.

Accounts closed:

XXXXX0250	$13,687.89
XXXXX0976	$9,141.56
XXXXX2893	$62,842.26
XXXXX7197	$11,434.47
XXXXX0939	$ 5,053.79
	$102,159.97

One check was cut and taken to M&T. The documents were ready and signed for a checking account to be open for the Town Of Plymouth, TOPF. A checkbook was ordered, a debit card was not. Bobbi Lambert-Lynds and Andrew Crossman are signers.

4. Other Business:

   a. None

5. Agenda Items for Next Meeting:

   a. Setting a meeting with M&T to set up accounts for how our funds can best be managed and grow.

6. Adjournment:

   Meeting adjourned at 4:10 PM

Respectfully submitted,

Bobbi Lambert-Lynds
Recording Secretary

Trustees of Public Funds Board:

_____ _____
Bobbi Lambert-Lynds, Chair Andrew Crossman

_____
Shawn Bemis