

*Preliminary Minutes*

**Town of Plymouth, Vermont**

**Trustee of Public Funds – Regular Meeting**

**Thursday, May 7, 2026 @ 4:00 PM**

**Municipal Building Meeting Room**

**Board Members Present:**      Bobbi Lambert-Lynds                      Andy Crossman                      Shawn Bemis

1. Call to Order:
  - a. Meeting was called to order at 4:06 PM.
2. Consideration of Any Changes, Additions, or Removals to the Agenda:
  - a. None
3. Approve Meeting Minutes:
  - a. **Bobbi Lambert-Lynds made a motion to approve April 16, 2026, Reorganization Meeting Minutes. Shawn Bemis seconded the motion. The motion carried.**
  - b. **Bobbi Lambert-Lynds made a motion to approve April 17, 2026, Emergency Meeting Minutes. Shawn Bemis seconded the motion. The motion carried.**
4. Discussion and Approval of Investment Strategy Going Forward:
  - a. Bobbi Lambert-Lynds wanted to concentrate on so-called bank money. Bobbi read an email from Beacon Bank. We have ability to take money as we see fit.
  - b. There is an email from Chuck at M&T Bank that reads as follows: Chuck is happy to meet with us or over the phone once we have things sorted out. Some money has some dedication to it in the deeds for the cemetery. Only 2 Pollard has approximately \$20,000.00. All money is jumbled together.
  - c. Bobbi suggested separating what is designated for Pollard from Notch Cemetery. Discussion followed: Have M&T Bank print out all of our options. Bobbi will get interest on accounts up to current year. Currently three (3) year suggested, just do this year.
  - d. Bobbi has some banking questions and will get back to us.
5. Other Business:
  - a. **Shawn Bemis made a motion to schedule a meeting for Bobbi and Andy with Beacon Bank. Bobbi seconded the motion. The motion carried.**
6. Possible Next Meeting:
  - a. To be determined.
7. Agenda Items for Next Meeting:
8. Adjournment:
  - a. **Shawn made a motion to adjourn the meeting. Bobbi seconded the motion. The motion carried.**

Respectfully submitted,

Andrew Crossman  
Recording Secretary

**Trustees of Public Funds Board:**

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Bobbi Lambert-Lynds, Chair

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Andrew Crossman

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Shawn Bemis